



CHILD & ADOLESCENT INTAKE

Name: _____
DOB: _____
Chart #: _____
MID/Ins #: _____
MID/Ins #: _____

CLIENT INFORMATION

DATE _____

First Name		Middle Name		Last Name		
Address		City		State	Zip	County
Home Phone		Cell Phone		Work Phone		
Date of Birth	Age	Sex: ☐ Male ☐ Female ☐ Other		Preferred Language:		
Race: ☐ American Indian/Alaska Native ☐ Asian ☐ Black/African American ☐ Morethanone race ☐ Native Hawaiian ☐ Pacific Islander ☐ White ☐ Decline to report				Ethnicity: ☐ Non-Hispanic/Latino ☐ Hispanic/Latino ☐ Decline to report		

INSURANCE INFORMATION

Primary Insurance Name: _____ (Copy of Insurance Card/s Required)

Primary Insurance		Secondary Insurance Name:	
Subscriber Name	Date of Birth	Subscriber Name	Date of Birth
Subscriber's Address		Subscriber's Address	
Subscriber's Telephone #		Subscriber's Telephone #	
Client's Relationship to Insured ☐ Spouse ☐ Partner ☐ Child ☐ Self		Client's Relationship to Insured ☐ Spouse ☐ Partner ☐ Child ☐ Self	
Subscriber ID #	Group ID #	Subscriber ID #	Group ID #

Emergency or imminent risk contact:

Name: _____ Telephone# _____ Relationship: _____

How did you hear about us? ☐ Yellow Pages ☐ Attorney: _____
 ☐ Friend/Client ☐ Doctor: _____
 ☐ Internet ☐ Other agency: _____
 ☐ Court-ordered ☐ Other: _____

Crossroads offers appointment reminders. Check below all the ways you wish to receive a reminder.

☐ To Be Called Telephone Number _____
☐ Text Message Text Number _____
☐ Emailed Email Address _____



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Individuals participating in assessment: _____

Responsible Party Information

Responsible Party Name _____ Relationship to Client _____

Responsible Party Address _____

What is the best way to contact responsible party? _____

Current custody status: _____ Parents _____ Sole Parental Custody _____ Joint Legal Custody

_____ Other: _____ DSS Custody _____

List all persons who may be bringing this child to therapy sessions _____

Household Information

Client's current living situation:

_____ At home with parents/guardians

_____ With other family

_____ Foster care

_____ Residential placement

_____ Other (explain) _____

List all members of the household:

Name	Relationship to Client	Age
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

List any other significant family members who do not live with client: _____

Social/Family Information

Spiritual preference _____

List any support systems: _____

Normal bedtime: _____

Number of hours usually slept: _____ Where does your child sleep?

_____ How is your child usually

disciplined? _____ What is your child's diet

like? _____ Our household is usually

(check all that apply)

_____ Quiet _____ Calm _____ Highly structured _____ Lots of conflict

_____ Noisy _____ Active/Busy _____ More relaxed/unstructured _____ Tense

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What activities does your child enjoy?

☐ Video games	☐ Telephone	☐ Sports
☐ TV /Movies	☐ Reading	☐ Shopping
☐ Internet/computer	☐ Art/Crafts	☐ Playing outside
☐ Being with friends	☐ Playing with toys	☐ Other _____

Is there anything else you would like for us to know about your child's home life? _____

School Information

School Name _____

Teacher Name(s) _____

Grade Level _____ Academic Performance: ☐ Excellent; ☐ Good; ☐ Fair; ☐ Poor; ☐ Failing

Behavior in school: ☐ Excellent; ☐ Good; ☐ Fair; ☐ Poor; ☐ Failing

Special Education Accommodations in place? (e.g. IEP, 504 plans, EC) ☐ No ☐ Yes

(explain:) _____

Developmental History

Was your child: ☐ Planned ☐ Breast Fed ☐ In Day Care

☐ Unplanned ☐ Bottle Fed ☐ Kept at Home

☐ Exposed to medications/drugs/alcohol in the womb

☐ Difficult or high-risk pregnancy or delivery

At what age did your child: Talk _____ Walk _____ Potty Train _____

Describe any developmental delays _____

Medical History

Has your child experienced any of the following? (If yes, explain.)

☐ Childhood trauma	_____
☐ Severe illness, injury, surgery	_____
☐ Allergies (foods, drugs, substances)	_____
☐ Chronic medical problems	_____
☐ Significant family medical history	_____
☐ Significant family mental health history	_____
☐ Significant family substance history	_____
☐ Prior mental health diagnosis	_____
☐ Prior developmental diagnosis	_____

Primary care physician _____



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Current medications

Name

Dosage

_____	_____
_____	_____
_____	_____
_____	_____

Pharmacy Name _____ Telephone # _____

Address _____

Substance Use History

Alcohol	_____
Illegal Drugs	_____
Prescription Drugs	_____
Smoking	Non-Smoker Current Smoker ☐ Ex-Smoker Smokeless Tobacco
Other	_____

Mental Health Treatment History

List all mental health treatment or hospitalizations:

Facility/Therapist	Purpose	Current	Past
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Response to Treatment: _____

Other agency services/relationships in the last six months:

____ Child Protective Services	____ Justice System	____ Outpatient Mental Health
____ Other DSS Services	____ Disability/Social Security	____ Outpatient Substance Abuse
____ Occupational Therapy	____ Speech therapy	____ Other: _____

Current Treatment Focus

What brings you and your child to our office today? _____

What services are you seeking?

____ Individual Therapy	____ Psychological/Educational Testing
____ Family Therapy	____ Psychiatric Services or Medication Management
____ Other (explain): _____	

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I/we would like to address the following: (check all that apply)

- | | |
|--|---|
| ☐ My child's mood or emotional state | ☐ My child's behavior |
| ☐ My child's school performance | ☐ My child's sleep, eating, or physical concerns |
| ☐ My child's cognitive/mental functioning | ☐ My child's relationships with family or peers |
| ☐ Parenting | ☐ Family relationships |
| ☐ Divorce | ☐ Cultural adjustment issues |
| ☐ Abuse or neglect | ☐ Other: _____ |
| ☐ Grief / Loss | |

Child Assessment: Check all the following that currently apply to your child.

Indicate past concerns with the letter "P".

- | | | |
|---|---|--|
| ☐ Anxiety | ☐ Hurts others | ☐ Hyperactive |
| ☐ Depressed mood | ☐ Lying | ☐ Attention problems |
| ☐ Panic attacks | ☐ Stealing | ☐ Worries all the time |
| ☐ Racing thoughts or speech | ☐ Destroying property | ☐ Impulsive |
| ☐ Obsessions/Compulsions | ☐ Defiance | ☐ Low self-esteem |
| ☐ Excessive fears or phobias | ☐ Blames others for mistakes | ☐ Suicidal thoughts |
| ☐ Dissociative states | ☐ Angry/resentful | ☐ Suicide attempts |
| ☐ Touchy/irritable | ☐ Lack of conscience | ☐ Self-harming |
| ☐ Nightmares | ☐ Bizarre behavior | ☐ Sexually active / acting out |
| ☐ Sleep problems | ☐ Clingy | ☐ Difficulty with change |
| ☐ Bedwetting or incontinence | ☐ Separation anxiety | ☐ Needs predictability/routine |
| ☐ Tantrums or "meltdowns" | ☐ Seems to overreact | ☐ Unexplainable mood shifts |
| ☐ Difficult to parent | ☐ Parent feels overwhelmed | ☐ Running away |
| ☐ Conflicting parenting styles | ☐ Argues with adults | ☐ Deliberately annoys people |
| ☐ Parental marital problems | ☐ Doesn't seem to listen | ☐ Takes excessive risks |
| ☐ Adopted or in foster care | ☐ Seems adultlike or older | ☐ Seems younger than age |
| ☐ Lots of physical complaints | ☐ Life has been unstable | ☐ Life changes pending |
| ☐ Addictions | ☐ Sensitive to noise | ☐ Sensitive to feel of clothing |
| ☐ Parent/child conflict | ☐ Social media issues | ☐ Staring off / blacking out |
| ☐ Loss due to death | ☐ Loss due to other | |

I certify that the information provided above is correct to the best of my knowledge, and that I am authorized to provide such information on behalf of this client.

Signature of Legally Responsible Person

Date